IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

IN RE:	j	0 N 40 F0 (00)
JAY2, INC.,)	Case No. 19-59680-pmb
Debtor) 	Chapter 7
RENASANT BANK,)	
Movant))	CONTESTED MATTER
vs.	j	
JAY2, INC. and S. GREGORY HAYS, Chapter 7 Trustee,)	
Respondents)	

NOTICE OF ASSIGNMENT OF HEARING

PLEASE TAKE NOTICE that Movant has filed its Motion for Relief from Stay and related papers with the Court (the "Motion").

PLEASE TAKE FURTHER NOTICE that the Court will hold a hearing on the Motion at **1:30 p.m.** on the **12th day of August, 2019**, U.S. Bankruptcy Court, Northern District of Georgia, Atlanta Division, Courtroom 1202, US Courthouse, 75 Ted Turner Drive, Atlanta, Georgia 30303.

Your rights may be affected by the court's ruling on these pleadings. You should read these pleadings carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one.) If you do not want the court to grant the relief sought in these pleadings or if you want the court to consider your views, then you and/or your attorney must attend the hearing.

You may also file a written response to the pleading with the Clerk at the address stated below, but you are not required to do so. If you file a written response, you must attach a certificate stating when, how and on whom (including addresses) you served the response. Mail or deliver your response so that it is received by the Clerk at least two business days before the hearing. The address of the Clerk's Office is Clerk, US Bankruptcy Court, 75 Ted Turner Drive, Atlanta, Georgia 30303. You must also mail a copy of your response to the undersigned at the address stated below.

If a hearing on the motion for relief from the automatic stay cannot be held within thirty (30) days, Movant waives the requirement for holding a preliminary hearing within thirty days of filing the motion and agrees to a hearing on the earliest possible date.

Movant consents to the automatic stay remaining in effect until the Court orders otherwise.

This 17th day of July, 2019.

/s/

Lynn L. Carroll
Georgia Bar No. 460365
Golder Law, LLC
101 Village Parkway
Building 1, Suite 400
Marietta, Georgia 30067
(404) 252-3000
lcarroll@golderlawfirm.com

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

IN RE:)	Case No. 19-59680-pmb
JAY2, INC.,)	•
Debtor) 	Chapter 7
RENASANT BANK,)	
Movant)	CONTESTED MATTER
vs.)	
JAY2, INC. and S. GREGORY HAYS, Chapter 7 Trustee,)))	
Respondents)	

MOTION FOR RELIEF FROM STAY

Pursuant to 11 U.S.C. § 362(d) and Bankruptcy Rule 4001(a), Renasant Bank ("Movant") requests relief from the automatic stay to allow it to proceed with foreclosure of its lien and security interest in certain personal property owned by Debtor. In support of this Motion, Movant respectfully shows this Court as follows:

1.

This Court has subject matter jurisdiction pursuant to 28 U.S.C. § 1334(a). This is a core proceeding under 28 U.S.C. § 157(b)(2).

2.

Debtor filed a Chapter 7 bankruptcy case on June 21, 2019 (the "Petition Date").

3.

Movant holds, among other documents related to a loan, the following loan documents executed by Debtor:

- (i) a Promissory Note dated June 21, 2012 in the original principal amount of \$510,000.00 between Debtor and Movant, and all modifications thereto ("Note 1"), a copy of which is attached hereto as Exhibit A.
- (ii) a Security Agreement dated June 21, 2012 ("Security Agreement 1"), and recorded UCC Financing Statements (the "Note 1 Financing Statements"), copies of which are attached collectively hereto as Exhibit B.

4.

Security Agreement 1 grants Movant a first-in-priority security interest in all business assets of the Debtor, including, but not limited to, all equipment, fixtures, inventory, accounts, instruments, chattel paper, general intangibles, documents, deposit accounts, furniture and personalty now or hereafter acquired (the "Business Collateral").

5.

The outstanding balance owed pursuant to Note 1 as of the Petition Date is in the minimum amount of \$210,377.12, which includes principal in the amount of \$207,995.37, interest in the amount of \$1,776.63, and late charges in the amount of \$605.12. The amount does not include any fees and expenses to which Movant is entitled pursuant to the terms of the loan documents.

6.

Movant also holds, among other documents related to a loan, the following loan documents executed by Debtor:

- (i) a Promissory Note dated December 6, 2012 in the original principal amount of \$192,000.00 ("Note 2"), a copy of which is attached hereto as Exhibit C.
- (ii) a Security Agreement dated December 6, 2012 ("Security Agreement 2"), and recorded UCC Financing Statements (the "Note 2 Financing Statements"), copies of which are collectively attached hereto as Exhibit D.

7.

Movant holds a valid, fully perfected second priority security interest in those business assets of the Debtor more fully listed in Security Agreement 2 and the Note 2 Financing Statements (also included as "Business Collateral").

8.

The outstanding balance owed pursuant to Note 2 as of the Petition Date is a minimum of \$86,509.22, which includes a principal amount of \$86,255.03, accrued interest in the amount of \$143.76, and late fees of \$110.43. The amount does not include any fees and expenses to which Movant is entitled pursuant to the terms of the loan documents.

9.

The Debtor has defaulted on the payments which are due to Movant pursuant to the terms of Notes 1 and 2. Good cause, including, but not limited to, a lack of adequate protection, exists for granting the relief requested.

10.

After accounting for the estimated costs of sale, any other liens against the Business Collateral, and any costs and fees to which Movant is entitled, there appears to be no equity in the Business Collateral for the benefit of the bankruptcy estate.

11.

Because the Debtor has demonstrated a continuing default and a clear inability to make payments required by Notes 1 and 2 and the provisions of the Bankruptcy Code,

Movant is not adequately protected and should be permitted to proceed with foreclosure and collection of the Business Collateral.

WHEREFORE, the Movant prays (1) for an Order relieving it from the provisions of the bankruptcy stay and authorizing it to proceed with the exercise of its foreclosure and collection of the Business Collateral described in the Security Agreements should it so choose, all in accordance with and pursuant to appropriate state statutes; (2) that the Debtor be ordered to surrender immediate possession of the Business Collateral pledged by the Security Agreements to Movant; (3) for waiver of the requirements of FRBP 4001(a)(3) to allow Movant to execute the order granting relief instanter; and (4) for such other relief as the Court deems appropriate.

Lynn L. Carroll Georgia Bar No. 460365

GOLDER LAW, LLC

101 Village Parkway
Building 1, Suite 400
Marietta, Georgi a30067
(404) 252-3000
lcarroll@golderlawfirm.com

U.S. Small Business Administration

NOTE



SBA Loan #	ì 3-5002
SBA Loan Name	Jay 2, Inc.
Date	June 21, 2012
Loan Amount	\$510,000.00
Interest Rate	Variable
Borrower	Jay2, Inc.
Operating Company	N/A
Lender	Renasant Bank

1. PROMISE TO PAY:

In return for the Loan, Borrower promises to pay to the order of Lender the amount of Five Hundred Ten Thousand and 00/100 Dollars, interest on the unpaid principal balance, and all other amounts required by this Note.

2. DEFINITIONS:

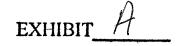
"Collateral" means any property taken as security for payment of this Note or any guarantee of this Note.

"Guarantor" means each person or entity that signs a guarantee of payment of this Note.

"Loan" means the loan evidenced by this Note.

"Loan Documents" means the documents related to this loan signed by Borrower, any Guarantor, or anyone who pledges collateral.

"SBA" means the Small Business Administration, an Agency of the United States of America.



3. PAYMENT TERMS:

Borrower must make all payments at the place Lender designates. The payment terms for this Note are:

Maturity: This Note will mature in 10 years from date of Note.

Repayment Terms: The interest rate on this Note will fluctuate. The initial interest rate is 5.25% per year. This initial rate is the prime rate in effect on the first business day of the month in which SBA received the loan application, plus 2.00%. The initial interest rate must remain in effect until the first change period begins unless reduced in accordance with SOP 50 10.

Borrower must pay a total of 9 payments of interest only on the disbursed principal balance beginning one month from the month this Note is dated and every month thereafter; payments must be made on the first calendar day in the months they are due.

Borrower must pay principal and interest payments of \$5,810.01 every month, beginning ten months from the month this Note is dated; payments must be made on the first calendar day in the months they are due.

Lender will apply each installment payment first to pay interest accrued to the day Lender receives the payment, then to bring principal current, then to pay any late fees, and will apply any remaining balance to reduce principal.

The interest rate will be adjusted monthly (the "change period").

The "Prime Rate" is the prime rate in effect on the first business day of the month (as published in the Wall Street Journal newspaper) in which SBA received the application, or any interest rate change occurs. Base Rates will be rounded to two decimal places with .004 being rounded down and .005 being rounded up.

The adjusted interest rate will be 2.00% above the Prime Rate. Lender will adjust the interest rate on the first calendar day of each change period. The change in interest rate is effective on that day whether or not Lender gives Borrower notice of the change.

The spread as identified in the Note may not be changed during the life of the Loan without the written agreement of the Borrower.

For variable rate loans, the interest rate adjustment period may not be changed without the written consent of the Borrower.

Lender must adjust the payment amount at least annually as needed to amortize principal over the remaining term of the note.

If SBA purchases the guaranteed portion of the unpaid principal balance, the interest rate becomes fixed at the rate in effect at the time of the earliest uncured payment default. If there is no uncured payment default, the rate becomes fixed at the rate in effect at the time of purchase.

Loan Prepayment:

Notwithstanding any provision in this Note to the contrary:

Borrower may prepay this Note. Borrower may prepay 20% or less of the unpaid principal balance at any time without notice. If Borrower prepays more than 20% and the Loan has been sold on the secondary market, Borrower must:

- a. Give Lender written notice;
- b. Pay all accrued interest; and
- c. If the prepayment is received less than 21 days from the date Lender receives the notice, pay an amount equal to 21 days' interest from the date Lender receives the notice, less any interest accrued during the 21 days and paid under subparagraph b., above.

If Borrower does not prepay within 30 days from the date Lender receives the notice, Borrower must give Lender a new notice.

All remaining principal and accrued interest is due and payable 10 years from date of Note.

Late Charge: If a payment on this Note is more than 10 days late, Lender may charge Borrower a late fee of up to 5.00% of the unpaid portion of the regularly scheduled payment.

4. DEFAULT:

Borrower is in default under this Note if Borrower does not make a payment when due under this Note, or if Borrower or Operating Company:

- A. Fails to do anything required by this Note and other Loan Documents;
- B. Defaults on any other loan with Lender;
- C. Does not preserve, or account to Lender's satisfaction for, any of the Collateral or its proceeds;
- D. Does not disclose, or anyone acting on their behalf does not disclose, any material fact to Lender or SBA;
- E. Makes, or anyone acting on their behalf makes, a materially false or misleading representation to Lender or SBA;
- F. Defaults on any loan or agreement with another creditor, if Lender believes the default may materially affect Borrower's ability to pay this Note;
- G. Fails to pay any taxes when due;
- H. Becomes the subject of a proceeding under any bankruptcy or insolvency law;
- I. Has a receiver or liquidator appointed for any part of their business or property;
- J. Makes an assignment for the benefit of creditors;
- K. Has any adverse change in financial condition or business operation that Lender believes may materially affect Borrower's ability to pay this Note;
- L. Reorganizes, merges, consolidates, or otherwise changes ownership or business structure without Lender's prior written consent; or
- M. Becomes the subject of a civil or criminal action that Lender believes may materially affect Borrower's ability to pay this Note.

5. LENDER'S RIGHTS IF THERE IS A DEFAULT:

Without notice or demand and without giving up any of its rights, Lender may:

- A. Require immediate payment of all amounts owing under this Note;
- B. Collect all amounts owing from any Borrower or Guarantor;
- C. File suit and obtain judgment;
- D. Take possession of any Collateral; or
- E. Sell, lease, or otherwise dispose of, any Collateral at public or private sale, with or without advertisement.

6. LENDER'S GENERAL POWERS:

Without notice and without Borrower's consent, Lender may:

- A. Bid on or buy the Collateral at its sale or the sale of another lienholder, at any price it chooses;
- B. Incur expenses to collect amounts due under this Note, enforce the terms of this Note or any other Loan Document, and preserve or dispose of the Collateral. Among other things, the expenses may include payments for property taxes, prior liens, insurance, appraisals, environmental remediation costs, and reasonable attorney's fees and costs. If Lender incurs such expenses, it may demand immediate repayment from Borrower or add the expenses to the principal balance;
- C. Release anyone obligated to pay this Note;
- D. Compromise, release, renew, extend or substitute any of the Collateral; and
- E. Take any action necessary to protect the Collateral or collect amounts owing on this Note.

7. WHEN FEDERAL LAW APPLIES:

When SBA is the holder, this Note will be interpreted and enforced under federal law, including SBA regulations. Lender or SBA may use state or local procedures for filing papers, recording documents, giving notice, foreclosing liens, and other purposes. By using such procedures, SBA does not waive any federal immunity from state or local control, penalty, tax, or liability. As to this Note, Borrower may not claim or assert against SBA any local or state law to deny any obligation, defeat any claim of SBA, or preempt federal law.

8. SUCCESSORS AND ASSIGNS:

Under this Note, Borrower and Operating Company include the successors of each, and Lender includes its successors and assigns.

9. GENERAL PROVISIONS:

- A. All individuals and entities signing this Note are jointly and severally liable.
- B. Borrower waives all suretyship defenses.
- C. Borrower must sign all documents necessary at any time to comply with the Loan Documents and to enable Lender to acquire, perfect, or maintain Lender's liens on Collateral.
- D. Lender may exercise any of its rights separately or together, as many times and in any order it chooses. Lender may delay or forgo enforcing any of its rights without giving up any of them.
- E. Borrower may not use an oral statement of Lender or SBA to contradict or alter the written terms of this Note.
- F. If any part of this Note is unenforceable, all other parts remain in effect.
- G. To the extent allowed by law, Borrower waives all demands and notices in connection with this Note, including presentment, demand, protest, and notice of dishonor. Borrower also waives any defenses based upon any claim that Lender did not obtain any guarantee; did not obtain, perfect, or maintain a lien upon Collateral; impaired Collateral; or did not obtain the fair market value of Collateral at a sale.

10. STATE-SPECIFIC PROVISIONS:

None.		

11. BORROWER'S NAME(S) AND SIGNATURE(S):

By signing below, each individual or entity becomes obligated under this Note as Borrower.

JAY2, INC.

By:

Name: Jayen Patel
Title: President

(CORPORATE SEAL)

U.S. Small Business Administration

SECURITY AGREEMENT

SBA Loan #	l 3-5002
SBA Loan Name	Jay 2, Inc.
Debtor	Jay2, Inc.
Borrower	Jay2, Inc.
Secured Party	Renasant Bank
Date	June 2151, 2012
Note Amount	\$510,000.00

1. DEFINITIONS.

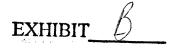
Unless otherwise specified, all terms used in this Agreement will have the meanings ascribed to them under the Official Text of the Uniform Commercial Code, as it may be amended from time to time, ("UCC"). "SBA" means the Small Business Administration, an Agency of the U.S. Government.

2. GRANT OF SECURITY INTEREST.

For value received, the Debtor grants to the Secured Party a security interest in the property described below in Paragraph 4 (the "Collateral").

3. OBLIGATIONS SECURED.

This Agreement secures the payment and performance of: (a) all obligations under a Note of even date herewith, made by Jay2, Inc., made payable to Renasant Bank, in the amount of \$510,000.00 ("Note"), including costs and expenses (including reasonable attorney's fees), incurred by Secured Party in the disbursement, administration and collection of the loan evidenced by the Note; (b) all costs and expenses (including reasonable attorney's fees), incurred by Secured Party in the protection, maintenance and enforcement of the security interest hereby granted; (c) all obligations of the Debtor in any other agreement relating to the Note; and (d) any modifications, renewals, refinancings, or extensions of the foregoing obligations. The Note and all other obligations secured hereby are collectively called the "Obligations."



Case 19-59680-pmb Doc 7 Filed 07/17/19 Entered 07/17/19 13:06:49 Desc Main Document Page 13 of 33

4. COLLATERAL DESCRIPTION.

The Collateral in which this security interest is granted is all of the Debtor's property described below, and indicated by an "X" or other mark on the applicable line, now owned or hereafter acquired, together with all replacements, accessions, proceeds, and products.

a. Equipment	f. Chattel Paper
□ c. Inventory	
d. Accounts	i. Farm Products
□ e. Instruments	
	k. Investment Property
l. Titled motor vehicles, including mobile or manufactu	ured homes (list make, model, and serial #):
m. Other: Insert specific description of other forms of example, specific commercial tort claim, letter-of-credi	Collateral not included in categories a through k above (for t rights):
runnus	

5. RESTRICTIONS ON COLLATERAL TRANSFER.

Debtor will not sell, lease, license or otherwise transfer (including by granting security interests, liens, or other encumbrances in) all or any part of the Collateral or Debtor's interest in the Collateral without Secured Party's written or electronically communicated approval, except that Debtor may sell inventory in the ordinary course of business on customary terms. Debtor may collect and use amounts due on accounts and other rights to payment arising or created in the ordinary course of business, until notified otherwise by Secured Party in writing or by electronic communication.

6. MAINTENANCE AND LOCATION OF COLLATERAL; INSPECTION; INSURANCE.

Debtor must promptly notify Secured Party by written or electronic communication of any change in location of the Collateral, specifying the new location. Debtor hereby grants to Secured Party the right to inspect the Collateral at all reasonable times and upon reasonable notice. Debtor must: (a) maintain the Collateral in good condition; (b) pay promptly all taxes, judgments, or charges of any kind levied or assessed thereon; (c) keep current all rent or mortgage payments due, if any, on premises where the Collateral is located; and (d) maintain hazard insurance on the Collateral, with an insurance company and in an amount approved by Secured Party (but in no event less than the replacement cost of that Collateral), and including such terms as Secured Party may require including a Lender's Loss Payable Clause in favor of Secured Party. Debtor hereby assigns to Secured Party any proceeds of such policies and all unearned premiums thereon and authorizes and empowers Secured Party to collect such sums and to execute and endorse in Debtor's name all proofs of loss, drafts, checks

and any other documents necessary for Secured Party to obtain such payments.

7. CHANGES TO DEBTOR'S LEGAL STRUCTURE, PLACE OF BUSINESS, JURISDICTION OF ORGANIZATION, OR NAME.

Debtor must notify Secured Party by written or electronic communication not less than thirty (30) days before taking any of the following actions: (a) changing or reorganizing the type of organization or form under which it does business; (b) moving changing its place of business or adding a place of business; (c) changing its jurisdiction of organization; or (d) changing its name. Debtor will pay for the preparation and filing of all documents, Secured Party deems necessary to maintain, perfect and continue the perfection of Secured Party's security interest in the event of any such change.

8. PERFECTION OF SECURITY INTEREST.

Debtor consents, without further notice, to Secured Party's filing or recording of any documents necessary to perfect, continue, amend or terminate its security interest. Upon request of Secured Party, Debtor must sign or otherwise authenticate all documents that Secured Party deems necessary at any time to allow Secured Party to acquire, perfect, continue or amend its security interest in the Collateral. Debtor will pay the filing and recording costs of any documents relating to Secured Party's security interest. Debtor ratifies all previous filings and recordings, including financing statements and notations on certificates of title. Debtor will cooperate with Secured Party in obtaining a Control Agreement satisfactory to Secured Party with respect to any Deposit Accounts or Investment Property, or in otherwise obtaining control or possession of that or any other Collateral.

9. DEFAULT.

Debtor is in default under this Agreement if: (a) Debtor fails to pay, perform or otherwise comply with any provision of this Agreement; (b) Debtor makes any materially false representation, warranty or certification in, or in connection with, this Agreement, the Note, or any other agreement related to the Note or this Agreement; (c) another secured party or judgment creditor exercises its rights against the Collateral; or (d) an event defined as a "default" under the Obligations occurs. In the event of default and if Secured Party requests, Debtor must assemble and make available all Collateral at a place and time designated by Secured Party. Upon default and at any time thereafter, Secured Party may declare all Obligations secured hereby immediately due and payable, and, in its sole discretion, may proceed to enforce payment of same and exercise any of the rights and remedies available to a secured party by law including those available to it under Article 9 of the UCC that is in effect in the jurisdiction where Debtor or the Collateral is located. Unless otherwise required under applicable law, Secured Party has no obligation to clean or otherwise prepare the Collateral for sale or other disposition and Debtor waives any right it may have to require Secured Party to enforce the security interest or payment or performance of the Obligations against any other person.

10. FEDERAL RIGHTS.

When SBA is the holder of the Note, this Agreement will be construed and enforced under federal law, including SBA regulations. Secured Party or SBA may use state or local procedures for filing papers, recording documents, giving notice, enforcing security interests or liens, and for any other purposes. By using such procedures, SBA does not waive any federal immunity from state or local control, penalty, tax or liability. As to this Agreement, Debtor may not claim or assert any local

or state law against SBA to deny any obligation, defeat any claim of SBA, or preempt federal law.

11. GOVERNING LAW.

Unless SBA is the holder of the Note, in which case federal law will govern, Debtor and Secured Party agree that this Agreement will be governed by the laws of the jurisdiction where the Debtor is located, including the UCC as in effect in such jurisdiction and without reference to its conflicts of laws principles.

12. SECURED PARTY RIGHTS.

All rights conferred in this Agreement on Secured Party are in addition to those granted to it by law, and all rights are cumulative and may be exercised simultaneously. Failure of Secured Party to enforce any rights or remedies will not constitute an estoppel or waiver of Secured Party's ability to exercise such rights or remedies. Unless otherwise required under applicable law, Secured Party is not liable for any loss or damage to Collateral in its possession or under its control, nor will such loss or damage reduce or discharge the Obligations that are due, even if Secured Party's actions or inactions caused or in any way contributed to such loss or damage.

13. SEVERABILITY.

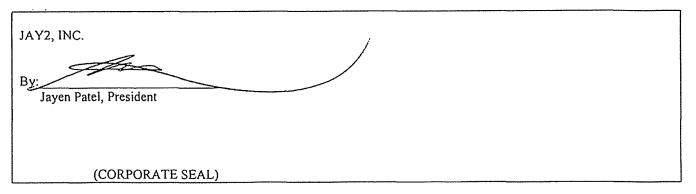
If any provision of this Agreement is unenforceable, all other provisions remain in effect.

14. DEBTOR CERTIFICATIONS.

Debtor certifies that: (a) its Name (or Names) as stated above is correct; (b) all Collateral is owned or titled in the Debtor's name and not in the name of any other organization or individual; (c) Debtor has the legal authority to grant the security interest in the Collateral; (d) Debtor's ownership in or title to the Collateral is free of all adverse claims, liens, or security interests (unless expressly permitted by Secured Party); (e) none of the Obligations are or will be primarily for personal, family or household purposes; (f) none of the Collateral is or will be used, or has been or will be bought primarily for personal, family or household purposes; and (g) Debtor has read and understands the meaning and effect of all terms of this Agreement.

15. DEBTOR NAME(S) AND SIGNATURE(S).

By signing or otherwise authenticating below, each individual and each organization becomes jointly and severally obligated as a Debtor under this Agreement.



Case 19-59680-pmb Doc 7 Filed 07/17/19 Entered 07/17/19 13:06:49 Desc Main Document Page 16 of 33 CTY. #YEAR. UCC# (44201202094 FILED UCC FINANCING STATEMENT FOLLOW INSTRUCTIONS (front and back) CAREFULLY · 2012 JUN 25 : P 1: 41 A. NAME & PHONE OF CONTACT AT FILER [optional] James M. Ottley, Esq. (770) 541-4777. B. SEND ACKNOWLEDGMENT TO: (Name and Address) CLERK OF SUPERIOR COURT DEKALB COUNTY GA Cohn Fyvolent & Shaver, LLC 2100 Riveredge Parkway NW Suite 1230 Atlanta, Georgia 30328 JMO-3655 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 1. DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (1a or 1b) - do not abbreviate or combine names 18. ORGANIZATION'S NAME Jay2, Inc. 1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX 1c. MAILING ADDRESS STATE POSTAL CODE COUNTRY 130 Ardsley Lane Alpharetta 30005-8605 USA ADD'L INFO RE 10. TYPE OF ORGANIZATION ORGANIZATION 11. JURISDICTION OF ORGANIZATION 1g. ORGANIZATIONAL ID #, if any 1d. TAX ID #: SSN OR EIN corporation Georgia 11011184 DEBTOR NONE 2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2e or 2b) - do not abbreviate or combine names 28. ORGANIZATION'S NAME 26. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX 2c. MAILING ADDRESS CITY POSTAL CODE STATE COUNTRY 2g. ORGANIZATIONAL ID #, if any 2d. TAX ID #: SSN OR EIN ADD'L INFO RE | 20. TYPE OF ORGANIZATION 21. JURISDICTION OF ORGANIZATION ORGANIZATION NONE 3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR SIP) - Insert only one socured party name (3a or 3b) 3a. ORGANIZATION'S NAME Renasant Bank OR 36. INDIVIOUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX 3c. MAILING ADDRESS COTAL CODE STATE COUNTRY 30114 145 Reinhardt College Parkway Canton GΑ USA 4. This FINANCING STATEMENT covers the following colletoral: All tangible and intangible personal property, including, without limitation, all Goods, Fixtures, Chattel Paper, Accounts, Contracts, Documents, Equipment, General Intangibles, Instruments and Inventory wherever located, now owned or hereafter acquired. Together, in each instance, with the renewals, substitutions, replacements, additions, rental payments, products and proceeds thereof.

5. ALTERNATIVE DESIGNATION (If applicable) | ESSEE/LESSOR | CONSIGNEE/CONSIGNOR | BAILEE/BAILOR | SELLER/BUYER | AG. LIEN | NON-UCCF/LING
6. | This FINANCING STATEMENT is to be filed flor recorded) in the REAL | 7. Check to REQUEST SEARCH REPORT(S) on Dobtor(s) | All Debtors | Debtor 1 | Debtor 2

8. OPTIONAL FILER REFERENCE DATA

GSCCCA Statewide Filing (via DeKalb)

SBA Loan # !

57350-02

CA eFile#: BF 001337797 000396781 044 Received:W	ednesday, May 24, 1	2017 11:30:53 AM P	ige i of 2		
		V F		Viay 24, 2017 11:4 044-2017-002465	
JCC FINANCING STATEMENT AMENDME OLLOW INSTRUCTIONS	ENT			ty Clerk of Superio	or Court
A. NAME & PHONE OF CONTACT AT FILER (optional) Phone: (800) 331-3282 Fax: (818) 662-4141					
B. E.MAIL CONTACT AT FILER (optional) CLS-CTLS_Glandale_Customer_Service@wolterskiuwe	er.com				
	- RENASANT				
P.O. Box 29071	9031321				
Glendale, CA 91209-9071 G/	AGA				
File with: De Kalb, GA				R FILING OFFICE US	
a. INITIAL FINANCING STATEMENT FILE NUMBER 044201202094 8/25/2012 CC GA De Kalb		1b. This FINANCING ST (or recorded) in the Filer: allach Amendane	REAL ESTATE I NEAL ESTATE I NI Addenduro (Form	NDMENT is to be filed [for RECORDS (UCC3Ad) and provide Debic	it (BCOID) n's name in Rom 13
. TERMINATION: Effectiveness of the Financing Statement Identified Statement	labove is terminated with				
. ASSIGNMENT (full or partial): Provide name of Assignee in Item 7e For partial assignment, complete items 7 and 9 <u>and</u> also indicate al	or 7b, <u>and</u> address of As Rected collateral in Item B	signee in item 7c <u>and</u> name	of Assignor in h	om 9	
 CONTINUATION. Effectiveness of the Financing Statement identifies continued for the additional period provided by applicable law 	ed above with respect to t	he security interest(s) of Se	cured Party auth	orizing this Continuation S	Ratement is
This Change affects Debtor or Secured Party of record	hack <u>one</u> of these three box CHANGE name and/or e kom 6a or 6b; <u>end</u> flem 7		D name: Complet	e ken:DELETE name:	Give record name
CURRENT RECORD INFORMATION: Complete for Party Information C	hange - provide only one		or 7b, and tiom 7c		ksm 6s cr 6b
8a, ORGANIZATIONE NAME	Zhange - provide only <u>one</u>		or 7b, <u>and</u> tlam 7c		kam 6a cr 6b
88. ORGANIZATIONE NAME Jay2 Inc	Zhange - provide only one	name (6a or 6b)	or 7b, and them 7c		SUFFIX
BI, DROMIZATIONE NAME Jay2 Inc CO. INDIMIDUAL'S SURMAIME C. CHANGED OR ADDED INFORMATION: Complete for Assignment of Party Information	FIRST PERSON	name (6a or 6b) U. NAME	ADDITION	L to be deleted in	SUFFIX
83. ORGANIZATIONS NAME Jay2 Inc 15. INDMODUAL'S SURNAME C. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information (Complete for Assignment or Party Information) 7a. ORGANIZATIONS NAME	FIRST PERSON	name (6a or 6b) U. NAME	ADDITION	L to be deleted in	SUFFIX
Bs. ORGANIZATIONS NAME Jay2 Inc To. INDMODUAL'S SURMANE CHANGED OR ADDED INFORMATION: Complete for Assignment or Purty Information Complete for Assignment On Comp	FIRST PERSON	name (6a or 6b) U. NAME	ADDITION	L to be deleted in	SUFFIX
Bs. ORGANIZATIONS NAME Jay2 Inc TO. INDMODUAL'S SURMANE CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Part	FIRST PERSON	name (6a or 6b) U. NAME	ADDITION	L to be deleted in	SUFFIX
BI. DRIGHIZATIONE NAME Jay2 Inc OR GO. INDMODUAL'S SURNAME C. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Programment of Party Infor	FIRST PERSON	name (6a or 6b) U. NAME	ADDITION	L to be deleted in	SUFFIX B Dabtor's rame)
BI. DRIGHIZATIONE NAME Jay2 Inc OR CO. INDMODUAL'S SURNAME C. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Programment of Party Information Programment Office Programment (Party Information Programment Office Programment Office Programment Office Programment (Part	FIRST PERSONAL MINISTER PERSONAL MINISTER PERSONAL MINISTER PERSONAL MINISTER PERSONAL PERSON	name (6a or 6b) U. NAME	ADDITION	AL NAME (SMINITIAL (S)	SUFFIX SUCFIX
Ba, DROMEZATIONE NAME Jay2 Inc Co.INDMODUAL'S SURNAME C. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Ta, ORGANIZATION'S NAME To, INDMODUAL'S SURNAME INDMODUAL'S FIRST PERSONAL NAME INDMODUAL'S FIRST PERSONAL NAME INDMODUAL'S ADDITIONAL NAME(S) INITIAL(5) To, MAILING ADDRESS C. COLLATERAL CHANGE: Also check one of those four boxes:	FIRST PERSONAL MINISTER PERSONAL MINISTER PERSONAL MINISTER PERSONAL MINISTER PERSONAL PERSON	name (Ba or Bb) U. NAIM:	ADDITION	AL NAME (SMNITIAL (S)	SUFFIX SUFFIX COUNTRY
BI. DRIGHIZATIONE NAME Jay2 Inc OR. INDMODUAL'S SURNAME C. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Programment of Party Information Programment On Party Information Programment On Party Information Programment Informatio	FIRST PERSONAL MINISTER PERSONAL MINISTER PERSONAL MINISTER PERSONAL MINISTER PERSONAL PERSON	name (Ba or Bb) U. NAIM:	ADDITION	AL NAME (SMNITIAL (S)	SUFFIX SUFFIX COUNTRY
Jay2 Inc To, INDMODULES SURNAME 7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Purty Information, Complete for Assignment or Purty Information, Changed on Additional Name To, INDMODULES SURNAME INDMODULES SURNAME INDMODULES FIRST PERSONAL NAME INDMODULES ADDITIONAL NAME(S)ANITIAL(S) 7. MAILING ADDRESS 1. COLLATERAL CHANGE: Also check one of those four boxes: Indicate collateral. 9. NAME of SECURED PARTY of RECORD AUTHORIZING THE It fills to an Amondment authorized by a DEBTOR, check here authorized by a DEBTOR, check here are designed.	FIRST PERSON MILETON Change - provide city (CITY ADD collateral HIS AMENDMENT: Pri	name (Sa or Sb) U. NAIM: DE name (Pa or 7b) (use exect, full DELETE collateral Divido only one name (Sa or recover)	ADDITION NAME: do not amil. III STATE RESTATE	AL NAME (SMINITIAL (S) Oddy, or abbreviate any pox of the	SUFFIX B Debor's reme) SUFFIX COUNTRY ASSIGN collateral
Ba, DROMEZATIONS NAME Jay2 Inc Co. INDMODUAL'S SURNAME 7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Ta, ORGANIZATIONS NAME 7. INDMODUAL'S SURNAME INDMODUAL'S SURNAME INDMODUAL'S FIRST PERSONAL NAME INDMODUAL'S FIRST PERSONAL	FIRST PERSON MILETON Change - provide city (CITY ADD collateral HIS AMENDMENT: Pri	name (Sa or Sb) U. NAIM: DE name (Pa or 7b) (use exect, full DELETE collateral Divido only one name (Sa or recover)	ADDITION NAME: do not amil. III STATE RESTATE	AL NAME (SMINITIAL (S) Oddy, or abbreviate any pox of the	SUFFIX B Debor's reme) SUFFIX COUNTRY ASSIGN collateral
Ba, DROMEZATIONE NAME Jay2 Inc Co. INDMODUAL'S SURMANE CO. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Ta. ORGANIZATIONS NAME Ta. ORGANIZATIONS NAME INDMODUAL'S FIRST PERSONAL NAME INDMODUAL'S FIRST PERSONAL NAME INDMODUAL'S ADDITIONAL NAME(S) INITIAL(B) 7c. MAILING ADDRESS I. COLLATERAL CHANGE: Also check one of these four boxes: Indicate collateral. 9. NAME of SECURED PARTY of RECORD AUTHORIZING THE Was a namondment authorized by a DEBTOR, check here and and second	FIRST PERSON MILETON Change - provide city (CITY ADD collateral HIS AMENDMENT: Pri	name (Sa or Sb) U. NAME De name (Pa or 7b) (the exect full De LETE collateral Divido only one name (Sa or 1g) Cabitor	ADDITION Name: do natamit. II STATE RESTATE of	AL NAME (SMINITIAL (S) Oddy, or abbreviate any pox of the	SUFFIX B Debor's reme) SUFFIX COUNTRY ASSIGN collateral
BB. DROANSZATIONS NAME Jay2 Inc CO. INDMODUAL'S SURNAME 7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information P	FIRST PERSONA CITY CITY ADD collateral HIS AMENDMENT: Proprovide name of authorizing provide name of authorizi	name (Sa or Sb) U. NAME De name (Pa or 7b) (the exect full De LETE collateral Divido only one name (Sa or 1g) Cabitor	ADDITION STATE RESTATE of ADDITION ADDITION	AL NAME (SMRITTAL(S) Oddy, or abbreviate any post of the post of	SUFFIX SUFFIX COUNTRY ASSIGN collateral

Case 19-59680-pmb Doc 7 Filed 07/17/19 Entered 07/17/19 13:06:49 Desc Main Document Page 18 of 33



Filed and Recorded: 6/22/2012 5:00:20 PM Debra DeBerry Clerk of Superior Court DeKalb County, Georgia

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFOLL	
A. NAME & PHONE OF CONTACT AT FILER [optional]	
James M. Ottley, Esq. (770) 541-4777	
B. SEND ACKNOWLEDGMENT TO: (Name and Address)	
[-
Cohn Fyvolent & Shaver, LLC	
2100 Riveredge Parkway NW	
Suite 1230	
Atlanta, Georgia 30328	
, JMO-3655	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. D	EBTOR'S EXACT FU	JLL LEGAL NAME	- insert only one debtor name (1a	or 1b) - do not abbreviate or combine names				
ſ	10. ORGANIZATION'S NA	ME						
l	Jay2, Inc.							
OR	16. INDIVIDUAL'S LAST N	IAME	······································	FIRST NAME	MIDDLE !	IAMÉ	SUFF	IX
- 1					1		1	
1c. N	IAILING ADDRESS			CITY	STATE	POSTAL CODE	COUN	TRY
	130 Ardsle	y Lane		Alpharetta	GA	30005-8605	US	SA
1d, T	AX ID #: SSN OR EIN		10. TYPE OF ORGANIZATION	11. JURISDICTION OF ORGANIZATION	1 -	NIZATIONAL ID #, if any		
		ORGANIZATION DEBTOR	corporation	Georgia	11101	1184		NONE
2. A	DDITIONAL DEBTOR	S'S EXACT FULL	LEGAL NAME - insert only one	debtor name (2a or 2b) - do not abbreviate or con	ibine names			
	2a. ORGANIZATION'S NA	ME						
OR	2b. INDIVIDUAL'S LAST I	NAME		FIRST NAME	MIDOLE	NAME	SUFF	IX
					- [
2c. A	AAILING ADDRESS			СІТУ	STATE	POSTAL CODE	cou	NTRY
2d. 1	AX ID #: SSN OR EIN	ADD'L INFO RE	20. TYPE OF ORGANIZATION	21. JURISDICTION OF ORGANIZATION	2g. ORG	ANIZATIONAL ID #, if any		
		ORGANIZATION DEBTOR	· 					NONE
3. 5	ECURED PARTY'S	NAME (or NAME of	OF TOTAL ASSIGNEE OF ASSIGNOR	R S/P) - Insert only one secured party name (3a o	r 3b)			
	38. ORGANIZATION'S N							
	Renasant £	Bank						
OR	36. INDIVIDUAL'S LAST I	NAME		FIRST NAME	MIDDLE	NAME	SUFF	·IX
3c. /	MAILING ADDRESS			СПҮ	STATE	POSTAL CODE	cou	
	145 Reinha	ardt Colleg	e Parkway	Canton	GA	30114	U	SA

4. This FINANCING STATEMENT covers the following collateral:

Fixtures

5. ALTERNATIVE DESIGNATION (if applic	cobio) LESSEE/LESSOR	CONSIGNEE/CONSIGNOR		SELLER/BUYER	AG. LIEN	NON-UCCFILING
6. This FINANCING STATEMENT is lo	ba liled (lar record) (ar recarded) endum	in the REAL 7. Check to R fit applicable 1 IADDITION	EQUEST SEARCH REPO AL FEE!	RT(S) on Debtor(s) loptional)	All Debtors	Deblor 1 Deblor 2
B. OPTIONAL FILER REFERENCE DATA						
DeKalb County	SBA Loan #	50-02				

Case 19-59680-pmb Doc 7 Filed 07/17/19 Entered 07/17/19 E

	C FINANCING LOW INSTRUCTIONS (ENTADDENDUM						
			N RELATED FINANCING STA	CMENT					
	9a. ORGANIZATION'S NAM		N RELATED FINANCING STA	EMEN					
- 1									
OR	Jay2, Inc.								
	9b. INDIVIDUAL'S LAST NA	ME	FIRST NAME	MIDDLE NAME, SUFFIX					
10.1	MISCELLANEOUS:								
					THE ABOVE	SPACE	IS FOR FILING OFI	FICE USE O	NLY
	ADDITIONAL DERTOR	O'C EVACE ELL	LECAL MANE :		into an ambien and				
	11a. ORGANIZATION'S NA		L LEGAL NAME - insert only one n	ame (11a cr 110) - do nos abbre	viate or combine name	15			
	Tre. ORDANIDATIONS IIA								
OR		·····		· · · · · · · · · · · · · · · · · · ·					
0	11b. INDIVIDUAL'S LAST N	AME		FIRST NAME		MIDDLE	NAME	SUF	-IX
11c.	MAILING ADDRESS			CITY		STATE	POSTAL CODE	cou	NTRY
114	TAX ID #: SSN OR EIN	ADD'L INFO RE	110. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGA	NIZATION	110. OR	J SANIZATIONAL ID #, ii	l anv	
, , , ,	TANDW. SSHOREM	ORGANIZATION	, The Third of One And Andrew	,		1		,	Пионе
		DEBTOR		1		ــــــــــــــــــــــــــــــــــــــ			NONE
12.	ADDITIONAL SECU		'S of ASSIGNOR S/P'S	NAME - insert only one name	(12a or 12b)				
	128. ORGANIZATION STA	w.							
OR				.,					
0	126. INDIVIDUAL'S LAST F	AAME		FIRST NAME		MIDDLE	NAME	SUFI	ŧιχ
	<u></u>						Y======		
12c.	MAILING ADDRESS			СПУ		STATE	POSTAL CODE	COU	NTRY
						<u> </u>			
13.	This FINANCING STATEM	ENT covers 📑 lir	mber to be cut or as-extracted	16. Additional collateral desc	ription:				
	collateral, or is filed as a	fixture filing.							
14.	Description of real estate.								
	Space #B1-13	30. Emory	/ Point						
	•	-							
	Atlanta, Georg								
	DeKalb Coun	ty							
15.			l abovo-doscribed roal ostale						
	(if Debtor does not have a	•							
	EPILLC, a C	elaware l	imited liability						
	company		•	17. Check only if applicable a	and check only one bo	x.		· · · · · · · · · · · · · · · · · · ·	
	Jun 19				1		property held in trust	0	nl's Eslalo
					d	x	nopolity note in most	Iloacege	> C>(8(0
				18. Check only if applicable a		•			
				Doblor is a TRANSMITTI	NG UTILITY				
				Filed in connection with a	Manufactured-Home	Transactio	n — ellactiva 30 years		
		•		island in appropriate with a	Oublic Singage Years		allactiva 20 vante		

UCC FINANCING STATEMENT AN FOLLOW INSTRUCTIONS A. MANE & PHONE OF CONTACT AT FILER (optional) Phone: (800) 331-3282 Fax: (818) 652-4141 B. E-MAL CONTACT AT FILER (optional) CLS-CTLS_Glandals_Customer_Service@wc C. SEND ACKNOWLEDGMENT TO: [Name and Address CT Lien Solutions P.O. Box 29071 Glandale, CA 91209-9071			2017080605	DEED BOO	Filed and Reco Filed and Reco 6/18/2017 12:18:4 Debra DeBerry Circle of Suprain C DeKarb County, Geo	irded: 4 PM
File with: Do Kalb, GA Ja. NUTLAL FINANCING STATEMENT FILE NUMBER SK23100 PG89 G22/2012 CC GA Do Kalb TERMINATION: Effectiveness of the Financing Statemen Statemen ASSIGNMENT (Aller partials): Provide a service of the Financing Statemen ASSIGNMENT (Aller partials): Provide a service of the Financing Statemen ASSIGNMENT (Aller partials): Provide a service of the Financing Statemen The partial of the Financing Statement ASSIGNMENT (Aller partials): Provide a service of the Financing Statement The partial of the F		16. Tride	THE ABOVE SP FRANCING STAT scorded) in the RE END American A	ACE IS FOR FILIN EMENT AMENDMEN AL ESTATE RECORD MINIMUM FORM UCCUS.	IG OFFIGE USE ONLY T is to be filed [for record] Self proofs Debtor's cure in a	
ASBIGNMENT (nater purish): Provide name of Assignee For puried assignment complete items 7 and 3 and 4 to 1 CONTINUATION: Effectiveness of the Francing Statemen continued for the additional period provided by applicable	in ham 7s or 7b, and a	aldress of Assigner in he	m To and a second	o o socred very a	shortzing Fils Termination	
Check size of Poses two bases: This Canage stricts: Deabor of Secured Purity of record CHRIENT RECORD INFORMATION: Complete for Party Information Complete for Party Information Strict Party Information Complete for	AND Check one of the	se three boxes to:			CELETE name: Give record in the delated in them 6s or 6b	
85. INDIVIDUAL & GURNAME	PIRS	T PERSONAL NAME		ADDITIONAL HAME(S)	WATERTON PRINCES	
HANGED OR ADDED INFORMATION: Complete or Authorised of TA ORIGANIZATION'S ROME	Pany Information Change -	provide analy gove adorso (7 a co 70) (ine said, he same; d	Adort multi er all		
16. HOMOGUAL'S SURMANS					and botton are Deplor, 8 Uson)	
PHOYOUAL'S FIRST PERSONAL HAME						
INDIVIDUAL & ADDITIONAL HAVE(SYNHITALIB)					SUFFEX	
HIDMODUAL & VODILIONAT WATE(2) HILITATIE)						
Providual's adontional mane(symhtalis) Aring adoress	any		Įs	TATE POSTAL COOL	COUNTRY	-
HIDMODUAL & VODILIONAT WATE(2) HILITATIE)	- 1	el □DELETE œl			- Contract	
Providual's adontional mane(symhtalis) Aring adoress	THIS AMENOMEN Adoptive name of ev		Piersi RES	TATE povered coxiste	rai ASSIGN collater	_



U.S. Small Business Administration

NOTE

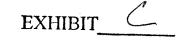
SBA Loan #	Г 3005
SBA Loan Name	Jay 2, Inc.
Date	December 6, 2012
Loan Amount	\$192,000.00
Interest Rate	Variable
Вогтоwer	Jay2, Inc.
Operating	N/A
Company	
Lender	Renasant Bank

1. PROMISE TO PAY:

In return for the Loan, Borrower promises to pay to the order of Lender the amount of One Hundred Ninety-Two Thousand and 00/100 Dollars, interest on the unpaid principal balance, and all other amounts required by this Note.

2. DEFINITIONS:

- "Collateral" means any property taken as security for payment of this Note or any guarantee of this Note.
- "Guarantor" means each person or entity that signs a guarantee of payment of this Note.
- "Loan" means the loan evidenced by this Note.
- "Loan Documents" means the documents related to this loan signed by Borrower, any Guarantor, or anyone who pledges collateral.
- "SBA" means the Small Business Administration, an Agency of the United States of America.



Case 19-59680-pmb Doc 7 Filed 07/17/19 Entered 07/17/19 13:06:49 Desc Main Document Page 22 of 33

3. PAYMENT TERMS:

Borrower must make all payments at the place Lender designates. The payment terms for this Note are:

Maturity: This Note will mature in 10 years from date of Note.

Repayment Terms: The interest rate on this Note will fluctuate. The initial interest rate is 5.25% per year. This initial rate is the prime rate in effect on the first business day of the month in which SBA received the loan application, plus 2.00%. The initial interest rate must remain in effect until the first change period begins unless reduced in accordance with SOP 50 10.

Borrower must pay a total of 9 payments of interest only on the disbursed principal balance beginning one month from the month this Note is dated and every month thereafter; payments must be made on the first calendar day in the months they are due.

Borrower must pay principal and interest payments of \$2,187.30 every month, beginning ten months from the month this Note is dated; payments must be made on the first calendar day in the months they are due.

Lender will apply each installment payment first to pay interest accrued to the day Lender receives the payment, then to bring principal current, then to pay any late fees, and will apply any remaining balance to reduce principal.

The interest rate will be adjusted monthly (the "change period").

The "Prime Rate" is the prime rate in effect on the first business day of the month (as published in the Wall Street Journal newspaper) in which SBA received the application, or any interest rate change occurs. Base Rates will be rounded to two decimal places with .004 being rounded down and .005 being rounded up.

The adjusted interest rate will be 2.00% above the Prime Rate. Lender will adjust the interest rate on the first calendar day of each change period. The change in interest rate is effective on that day whether or not Lender gives Borrower notice of the change.

The spread as identified in the Note may not be changed during the life of the Loan without the written agreement of the Borrower.

For variable rate loans, the interest rate adjustment period may not be changed without the written consent of the Borrower.

Lender must adjust the payment amount at least annually as needed to amortize principal over the remaining term of the note.

If SBA purchases the guaranteed portion of the unpaid principal balance, the interest rate becomes fixed at the rate in effect at the time of the earliest uncured payment default. If there is no uncured payment default, the rate becomes fixed at the rate in effect at the time of purchase.

Loan Prepayment:

Notwithstanding any provision in this Note to the contrary:

Borrower may prepay this Note. Borrower may prepay 20% or less of the unpaid principal balance at any time without notice. If Borrower prepays more than 20% and the Loan has been sold on the secondary market, Borrower must:

- a. Give Lender written notice;
- b. Pay all accrued interest; and
- c. If the prepayment is received less than 21 days from the date Lender receives the notice, pay an amount equal to 21 days' interest from the date Lender receives the notice, less any interest accrued during the 21 days and paid under subparagraph b., above.

If Borrower does not prepay within 30 days from the date Lender receives the notice, Borrower must give Lender a new notice.

All remaining principal and accrued interest is due and payable 10 years from date of Note.

Late Charge: If a payment on this Note is more than 10 days late, Lender may charge Borrower a late fee of up to 5.00% of the unpaid portion of the regularly scheduled payment.

Case 19-59680-pmb Doc 7 Filed 07/17/19 Entered 07/17/19 13:06:49 Desc Main Document Page 23 of 33

4. DEFAULT:

Borrower is in default under this Note if Borrower does not make a payment when due under this Note, or if Borrower or Operating Company:

- A. Fails to do anything required by this Note and other Loan Documents;
- B. Defaults on any other loan with Lender;
- C. Does not preserve, or account to Lender's satisfaction for, any of the Collateral or its proceeds;
- D. Does not disclose, or anyone acting on their behalf does not disclose, any material fact to Lender or SBA;
- E. Makes, or anyone acting on their behalf makes, a materially false or misleading representation to Lender or SBA;
- F. Defaults on any loan or agreement with another creditor, if Lender believes the default may materially affect Borrower's ability to pay this Note;
- G. Fails to pay any taxes when due;
- H. Becomes the subject of a proceeding under any bankruptcy or insolvency law;
- 1. Has a receiver or liquidator appointed for any part of their business or property;
- J. Makes an assignment for the benefit of creditors;
- K. Has any adverse change in financial condition or business operation that Lender believes may materially affect Borrower's ability to pay this Note;
- L. Reorganizes, merges, consolidates, or otherwise changes ownership or business structure without Lender's prior written consent; or
- M. Becomes the subject of a civil or criminal action that Lender believes may materially affect Borrower's ability to pay this Note.

5. LENDER'S RIGHTS IF THERE IS A DEFAULT:

Without notice or demand and without giving up any of its rights, Lender may:

- A. Require immediate payment of all amounts owing under this Note;
- B. Collect all amounts owing from any Borrower or Guarantor;
- C. File suit and obtain judgment;
- D. Take possession of any Collateral; or
- E. Sell, lease, or otherwise dispose of, any Collateral at public or private sale, with or without advertisement.

6. LENDER'S GENERAL POWERS:

Without notice and without Borrower's consent, Lender may:

- A. Bid on or buy the Collateral at its sale or the sale of another lienholder, at any price it chooses;
- B. Incur expenses to collect amounts due under this Note, enforce the terms of this Note or any other Loan Document, and preserve or dispose of the Collateral. Among other things, the expenses may include payments for property taxes, prior liens, insurance, appraisals, environmental remediation costs, and reasonable attorney's fees and costs. If Lender incurs such expenses, it may demand immediate repayment from Borrower or add the expenses to the principal balance;
- C. Release anyone obligated to pay this Note;
- D. Compromise, release, renew, extend or substitute any of the Collateral; and
- E. Take any action necessary to protect the Collateral or collect amounts owing on this Note.

Case 19-59680-pmb Doc 7 Filed 07/17/19 Entered 07/17/19 13:06:49 Desc Main Document Page 24 of 33

7. WHEN FEDERAL LAW APPLIES:

When SBA is the holder, this Note will be interpreted and enforced under federal law, including SBA regulations. Lender or SBA may use state or local procedures for filing papers, recording documents, giving notice, foreclosing liens, and other purposes. By using such procedures, SBA does not waive any federal immunity from state or local control, penalty, tax, or liability. As to this Note, Borrower may not claim or assert against SBA any local or state law to deny any obligation, defeat any claim of SBA, or preempt federal law.

8. SUCCESSORS AND ASSIGNS:

Under this Note, Borrower and Operating Company include the successors of each, and Lender includes its successors and assigns.

9. GENERAL PROVISIONS:

- A. All individuals and entities signing this Note are jointly and severally liable.
- B. Borrower waives all suretyship defenses.
- C. Borrower must sign all documents necessary at any time to comply with the Loan Documents and to enable Lender to acquire, perfect, or maintain Lender's liens on Collateral.
- D. Lender may exercise any of its rights separately or together, as many times and in any order it chooses. Lender may delay or forgo enforcing any of its rights without giving up any of them.
- E. Borrower may not use an oral statement of Lender or SBA to contradict or alter the written terms of this Note.
- F. If any part of this Note is unenforceable, all other parts remain in effect.
- G. To the extent allowed by law, Borrower waives all demands and notices in connection with this Note, including presentment, demand, protest, and notice of dishonor. Borrower also waives any defenses based upon any claim that Lender did not obtain any guarantee; did not obtain, perfect, or maintain a lien upon Collateral; impaired Collateral; or did not obtain the fair market value of Collateral at a sale.

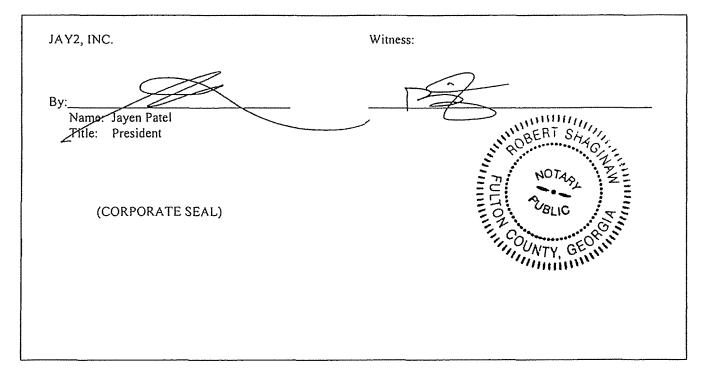
10. STATE-SPECIFIC PROVISIONS:

None.				
		-		

Case 19-59680-pmb Doc 7 Filed 07/17/19 Entered 07/17/19 13:06:49 Desc Main Document Page 25 of 33

11. BORROWER'S NAME(S) AND SIGNATURE(S):

By signing below, each individual or entity becomes obligated under this Note as Borrower.





U.S. Small Business Administration

SECURITY AGREEMENT

SBA Loan #	5005
ODI (LOGII #	3003
SBA Loan Name	Jay 2, Inc.
Dobtos	
Debtor	Jay2, Inc.
Borrower	Jay2, Inc.
Secured Party	Renasant Bank
Date	December / 2042
Dale	December 6, 2012
Note Amount	\$192,000.00

1. DEFINITIONS.

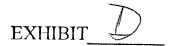
Unless otherwise specified, all terms used in this Agreement will have the meanings ascribed to them under the Official Text of the Uniform Commercial Code, as it may be amended from time to time, ("UCC"). "SBA" means the Small Business Administration, an Agency of the U.S. Government.

2. GRANT OF SECURITY INTEREST.

For value received, the Debtor grants to the Secured Party a security interest in the property described below in Paragraph 4 (the "Collateral").

3. OBLIGATIONS SECURED.

This Agreement secures the payment and performance of: (a) all obligations under a Note of even date herewith, made by Jay2, Inc., made payable to Renasant Bank, in the amount of \$192,000.00 ("Note"), including costs and expenses (including reasonable attorney's fees), incurred by Secured Party in the disbursement, administration and collection of the loan evidenced by the Note; (b) all costs and expenses (including reasonable attorney's fees), incurred by Secured Party in the protection, maintenance and enforcement of the security interest hereby granted; (c) all obligations of the Debtor in any other agreement relating to the Note; and (d) any modifications, renewals, refinancings, or extensions of the foregoing obligations. The Note and all other obligations secured hereby are collectively called the "Obligations."



Case 19-59680-pmb Doc 7 Filed 07/17/19 Entered 07/17/19 13:06:49 Desc Main Document Page 27 of 33

4. COLLATERAL DESCRIPTION.

The Collateral in which this security interest is granted is all of the Debtor's property described below, and indicated by an "X" or other mark on the applicable line, now owned or hereafter acquired, together with all replacements, accessions, proceeds, and products.

a. Equipment	
□ b. Fixtures	⊠ g. General Intangibles
□ c. Inventory	
d. Accounts	i. Farm Products
□ e. Instruments	
	k. Investment Property
l. Titled motor vehicles, including mobile or manufactu	ured homes (list make, model, and serial #):
m. Other: Insert specific description of other forms of example, specific commercial tort claim, letter-of-credi	
Furniture	

5. RESTRICTIONS ON COLLATERAL TRANSFER.

Debtor will not sell, lease, license or otherwise transfer (including by granting security interests, liens, or other encumbrances in) all or any part of the Collateral or Debtor's interest in the Collateral without Secured Party's written or electronically communicated approval, except that Debtor may sell inventory in the ordinary course of business on customary terms. Debtor may collect and use amounts due on accounts and other rights to payment arising or created in the ordinary course of business, until notified otherwise by Secured Party in writing or by electronic communication.

6. MAINTENANCE AND LOCATION OF COLLATERAL; INSPECTION; INSURANCE.

Debtor must promptly notify Secured Party by written or electronic communication of any change in location of the Collateral, specifying the new location. Debtor hereby grants to Secured Party the right to inspect the Collateral at all reasonable times and upon reasonable notice. Debtor must: (a) maintain the Collateral in good condition; (b) pay promptly all taxes, judgments, or charges of any kind levied or assessed thereon; (c) keep current all rent or mortgage payments due, if any, on premises where the Collateral is located; and (d) maintain hazard insurance on the Collateral, with an insurance company and in an amount approved by Secured Party (but in no event less than the replacement cost of that Collateral), and including such terms as Secured Party may require including a Lender's Loss Payable Clause in favor of Secured Party. Debtor hereby assigns to Secured Party any proceeds of such policies and all unearned premiums thereon and authorizes and empowers Secured Party to collect such sums and to execute and endorse in Debtor's name all proofs of loss, drafts, checks

Case 19-59680-pmb Doc 7 Filed 07/17/19 Entered 07/17/19 13:06:49 Desc Main Document Page 28 of 33

and any other documents necessary for Secured Party to obtain such payments.

7. CHANGES TO DEBTOR'S LEGAL STRUCTURE, PLACE OF BUSINESS, JURISDICTION OF ORGANIZATION, OR NAME.

Debtor must notify Secured Party by written or electronic communication not less than thirty (30) days before taking any of the following actions: (a) changing or reorganizing the type of organization or form under which it does business; (b) moving changing its place of business or adding a place of business; (c) changing its jurisdiction of organization; or (d) changing its name. Debtor will pay for the preparation and filing of all documents, Secured Party deems necessary to maintain, perfect and continue the perfection of Secured Party's security interest in the event of any such change.

8. PERFECTION OF SECURITY INTEREST.

Debtor consents, without further notice, to Secured Party's filing or recording of any documents necessary to perfect, continue, amend or terminate its security interest. Upon request of Secured Party, Debtor must sign or otherwise authenticate all documents that Secured Party deems necessary at any time to allow Secured Party to acquire, perfect, continue or amend its security interest in the Collateral. Debtor will pay the filing and recording costs of any documents relating to Secured Party's security interest. Debtor ratifies all previous filings and recordings, including financing statements and notations on certificates of title. Debtor will cooperate with Secured Party in obtaining a Control Agreement satisfactory to Secured Party with respect to any Deposit Accounts or Investment Property, or in otherwise obtaining control or possession of that or any other Collateral.

9. DEFAULT.

Debtor is in default under this Agreement if: (a) Debtor fails to pay, perform or otherwise comply with any provision of this Agreement; (b) Debtor makes any materially false representation, warranty or certification in, or in connection with, this Agreement, the Note, or any other agreement related to the Note or this Agreement; (c) another secured party or judgment creditor exercises its rights against the Collateral; or (d) an event defined as a "default" under the Obligations occurs. In the event of default and if Secured Party requests, Debtor must assemble and make available all Collateral at a place and time designated by Secured Party. Upon default and at any time thereafter, Secured Party may declare all Obligations secured hereby immediately due and payable, and, in its sole discretion, may proceed to enforce payment of same and exercise any of the rights and remedies available to a secured party by law including those available to it under Article 9 of the UCC that is in effect in the jurisdiction where Debtor or the Collateral is located. Unless otherwise required under applicable law, Secured Party has no obligation to clean or otherwise prepare the Collateral for sale or other disposition and Debtor waives any right it may have to require Secured Party to enforce the security interest or payment or performance of the Obligations against any other person.

10. FEDERAL RIGHTS.

When SBA is the holder of the Note, this Agreement will be construed and enforced under federal law, including SBA regulations. Secured Party or SBA may use state or local procedures for filing papers, recording documents, giving notice, enforcing security interests or liens, and for any other purposes. By using such procedures, SBA does not waive any federal immunity from state or local control, penalty, tax or liability. As to this Agreement, Debtor may not claim or assert any local

Case 19-59680-pmb Doc 7 Filed 07/17/19 Entered 07/17/19 13:06:49 Desc Main Document Page 29 of 33

or state law against SBA to deny any obligation, defeat any claim of SBA, or preempt federal law,

GOVERNING LAW.

Unless SBA is the holder of the Note, in which case federal law will govern, Debtor and Secured Party agree that this Agreement will be governed by the laws of the jurisdiction where the Debtor is located, including the UCC as in effect in such jurisdiction and without reference to its conflicts of laws principles.

12. SECURED PARTY RIGHTS.

All rights conferred in this Agreement on Secured Party are in addition to those granted to it by law, and all rights are cumulative and may be exercised simultaneously. Failure of Secured Party to enforce any rights or remedies will not constitute an estoppel or waiver of Secured Party's ability to exercise such rights or remedies. Unless otherwise required under applicable law, Secured Party is not liable for any loss or damage to Collateral in its possession or under its control, nor will such loss or damage reduce or discharge the Obligations that are due, even if Secured Party's actions or inactions caused or in any way contributed to such loss or damage.

13. SEVERABILITY.

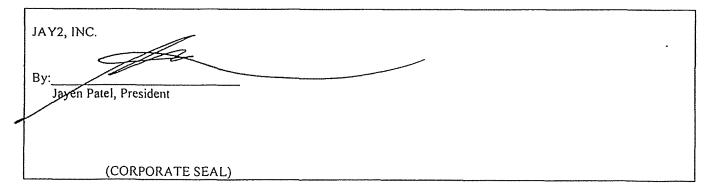
If any provision of this Agreement is unenforceable, all other provisions remain in effect.

14. DEBTOR CERTIFICATIONS.

Debtor certifies that: (a) its Name (or Names) as stated above is correct; (b) all Collateral is owned or titled in the Debtor's name and not in the name of any other organization or individual; (c) Debtor has the legal authority to grant the security interest in the Collateral; (d) Debtor's ownership in or title to the Collateral is free of all adverse claims, liens, or security interests (unless expressly permitted by Secured Party); (e) none of the Obligations are or will be primarily for personal, family or household purposes; (f) none of the Collateral is or will be used, or has been or will be bought primarily for personal, family or household purposes; and (g) Debtor has read and understands the meaning and effect of all terms of this Agreement.

15. DEBTOR NAME(S) AND SIGNATURE(S).

By signing or otherwise authenticating below, each individual and each organization becomes jointly and severally obligated as a Debtor under this Agreement.



	ا ماه در	اب		
GA	y.#year.ucc# 420 20393			
		FIL	ED	
UCC FINANCING STATEMENT		•		
FOLLOW INSTRUCTIONS (front and back) CAREFULLY A. NAME & PHONE OF CONTACT AT FILER (optional)	201	20501	9 P 3: 14	
James M. Otlley, Esq. (770) 541-4777				
B. SEND ACKNOWLEDGMENT TO: (Name and Address)		v or sill	PERIOR GRIPPS :	
Cohn Fyvolent & Shaver, LLC		KALBC	PERIOR QUUR等: OUNTY da	
2100 Riveredge Parkway NW				•
Sulte 1230				
Atlanta, Georgia 30328	Į			
µМО-4553	j			
L	THE ABOVE S	PACE IS FO	R FILING OFFICE USE C	NLY
1. DEBTOR'S EXACT FULL LEGAL NAME - Invertionly and diablor name (to or 1b) - do not abbreviate or combine names			
18 ORGANIZATION'S NAME				
Jay2, Inc.	TFIRST NAME	TATIODLE	INME	SUFFIX
ID INDIVIDUAL S LAST MANG	(and) thronic			
1c MAILING ADDRESS	OTY	STATE	POSTAL CODE	COUNTRY
130 Ardsley Lane	Alpharetta	GA	30005-8605	USA
18. TAX ID #: ESN OR EIN ADDI, INFO RE 18. TYPE OF ORBANIZATION	11, JURISDICTION OF ORGANIZATION	,	NIZATIONAL IO F, E BAY	
CEBTOR COrporation	Georgia	1101	1184	HONE
2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert analy CD	g vobter name (Ze or 2b) - do not abbreviala or combin	e nemes		
28. ORGANIZATION'S NAME				
OR 20, INDIVIDUAL'S LAST NAME	TFIRST NAME	MIDDLE	IAME	(SUFFIX
20. INDIVIDUAL'S LAST NAME	THIS I WAKE			
7c. MAXING ADDRESS	any	BTATE	POSTAL GODE	COUNTRY
26, MAZING ADDITEDS	~			ļ
28. TAX 10 8: SSN OR EIN JAODE INFO RE 12% TYPE OF ORGANIZATION	21, JURISDICTION OF ORGANIZATION	2g. ORGA	NIZATIONAL ID #, if any	
ORGANIZATION DEBTOR	i	i		NONE
3. SECURED PARTY'S NAME (OF HAME OF TOTAL ASSIGNEE OF ASSIGN	OR SIP) - insert only one secured party name (3a or 3b)		
30. ORGANIZATION'S NAME				
Renasant Bank		IMIODLE	701/7	SUFFIX
OR 36. INDIVIDUAL'S LAST NAME	FIRST NAME	INIODEE	THE	
& MAILING ADDRESS	CHY	STATE	POSTAL CODE	COUNTRY
145 Reinhardt College Parkway	Į=**·			USA
	Canton	IGA	130114	UOA

All tangible and intangible personal property, including, without limitation, all Goods, Fixtures, Chattel Paper, Accounts, Contracts, Documents, Equipment, General Intangibles, instruments and inventory wherever located, now owned or hereafter acquired. Together, in each instance, with the renewals, substitutions, replacements, additions, rental payments, products and proceeds thereof.

5. ALTERNATIVE DESIGNATION [II applicable] LESSEELESSOR	CONSIGNEE/CONSIGNOR		FRIBUYER AG. LIEN HON-LICC FILING
6. The FINANCING STATEMENT is to be find for record for record. ESTATE RECORDS. Allech Addendum	(if applicable) / Check in REC	IUEST SEARCH REPORT(S) on I	Debtor(s) All Debtors Debtor 1 - Debtor 2
8. OPTIONAL FILER REFERENCE DATA			
GSCCCA Statewide Filing (via DeKalb)	SBA Loan #	7350-02	
FILING OFFICE COPY NATIONAL UCC FINANCING ST	ATEMENT (FORM UCC1) (RE	V. 07/29/98)	
FORM SHOULD BE TYPEWRITTEN	OR COMPUTER	GENERATED	

UCC FINANCING STATEMENT AMEND FOLLOW INSTRUCTIONS	PMENT	11/09/2017 () Regins B. Mo	#: 0072017047656 4:42PM	
A. NAME & PHONE OF CONTACT AT FILER (optional) Phone: (800) 331-3282 Fax: (818) 862-4141		Receipt #: 42	y Clerk of Supenor (3599	ourt
B. E-MAIL CONTACT AT FILER (optional) CLS-CTLS_Glandala_Customer_Service@wollerski	UWer.com	1		
264 (Name and Address)	05 - RENASANT	1		
Llen Solutions P.O. Box 29071	61342439			
Glendale, CA 91209-9071	GAGA			
	ſ			
File with: Barrow, GA		THE ABOVE S	PACE IS FOR FILING OFFI	mg 1
02003 102 11/11/2012 CC GA Barrow	[1			
Statement Statement	ed above is terminated with r	Fire plach Amendment	Addendum (Form UCC3Ad) and provi	Et med ni emen k'roideO eb
3. ASSIGNMENT (full or partial): Provide name of Assigner In the		The state of the s	(s) of Secured Party pulhorizing	this Termination
ASSIGNMENT (foli or partial): Provide name of Assignee in Item 7 For partial assignment, complete items 7 and 9 and also indicate ON CONTINUES OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF T	a or 10, ghd address of Assi affected collateral in item 8	gnes in liem 7c and name o	Assignor in item 9	
4. CONTINUATION: Efectiveness of the Financing Statement Identification on the additional period provided by applicable law 5. PARTY INFORMATION CHANGE:	sed above with respect to the	security interest(s) of Securi	of Parksouthoutes	
			as Fatry euthorizing this Continue	el inemelate nota
Check one of these two boxes: AND C	heck one of these three boxes	to:		
This Change affects Debter of Secured Party of record G. CURRENT RECORD INFORMATION: Complete to the second Secured Party of record Secured Party of	CHANGE name and/or addition 6s or 6b; and ham 7s o	ess: Complete ADD no	me: Complete from DELETE:	name: Give record name led in kem 6a or 6b
6. CURRENT RECORD INFORMATION: Complete for Party Information (53. DRIGNIZATION'S NAME Jay2 Inc	hanga - provide only one na	ma (6a or 6b)		ed in kam 6a or 6b
OR BILINOVIDUAL'S SURNAME				
	PREST PERSONAL N		ADDITIONAL HAME(S)(VITTAL(S)	
CHANGED OR ADDED INFORMATION; Complete for Assignment of Parte Idea	Treating Courses		1-70,000	SUFFIX
CHANGED OR ADDED INFORMATION: Complete for Assignment of Party Infoe To. ORGANIZATION'S NAME	An a broken park 80% is	ome (fact fo) (incessor, fet name;	do not coul, prodify, or a bbreviata bny par	of the Debtor's (usine)
76. INDIVIDUAL'S SURNAME				E
INORGOVIA IN COMPANY				
INDIVIDUAL'S FIRST PERSONAL NAME				
INDIVIDUAL'S ADDITIONAL NAME (SVINITIAL (S)				
- MAILING ADDRESS				SUFPIX
MAILING ADDRESS	ary			
COLLATERAL CHANGE.			STATE POSTAL CODE	COUNTRY
COLLATERAL CHANGE: Also check one of these four boxes: I	ADD collateral DE	LETE collatoral RE	STATE	
		LJRC	STATE covered collateral	ASSIGN collateral
	AMENDMENT: Provide on	'Ý <u>QR∳</u> nāmo (9a or 9b) (nome	of Assignor, if this is an Assignor	and)
AME OF SECURED PARTY OF RECORD AUTHORIZING THIS A SELORGANIZATIONS NAME REDASANT BANK	AMENDMENT: Provide on ide name of authorizing Debto	ју <u>опе</u> пвто (9a or 9b) (nome r	of Assignor, if this is an Assignm	eral)
AME OF SECURED PARTY OF RECORD AUTHORIZING THIS A SELORGANIZATIONS NAME REDASANT BANK		lý <u>one</u> namo (9a or 9b) (nome r	of Assignor, if this is an Assignm	eni)
AME OF SECURED PARTY OF RECORD AUTHORIZING THIS IN THE SEAN AMENIMAN BUT AND THE SEAN AND THE SE	AMENDMENT: Provide on de name of euthoridae Deblo FIRST PERSONAL NAME		ol Assignor, ii chia is an Aasigrum Dittonnul name(bynntunus)	ani)

NAME & PHONE OF CONTACT AT FILER (optional) Phone; (800) 331-3282 Fax; (818) 862-4141 E-MAIL CONTACT AT FILER (optional) CLS-CTLS_Glendate_Customer_Service@wollerskluwer.com CLS-CTLS_Glendate_Customer_Service@wollerskluwer.com CLS-CTLS_Glendate_Customer_Service@wollerskluwer.com SEND ACKNOWLEDOMENT TO: (Name and Address) 26405 - RENASANT Lien Solutions P.O. Box 29071 Glendate, CA 91209-9071 GAGA INTIAL FINANCING STATEMENT TAIREDMENT to be find for record O09 160 11/11/2012 CC GA Barrow TERRIANTION: Effectiveness of the Financing Statement identified above to farminoled with respect to the security interest(s) of Secured Party authorizing this Termination Statement ASSIGNMENT (full or partial): Provide name of Assignee in item 7 or 75, and oddress of Assignee in item 7 and 9 and site indicate affected collateral in item 10 For partial anxignment. complete family and 9 and site indicate affected collateral in item 10 For partial anxignment. complete family applicable law PARTY INFORMATION (Funders and 4 provided by applicable law PARTY INFORMATION (Funders and 4 provided by applicable law PARTY INFORMATION (Funders and 4 provided by applicable law INFORMATION (FUNDER) AND CHARGE TO BE SOURCE Party of record [Islam fam or 75 are 75, gard Early or 75, gard Early or 75 are 75, gard Early or 75, gard Early or 75 are 75, gard Early or 75 are 75, gard Early or 75, gard Early or 75 are 75 are 75, gard Early or 75 are 75 ar				FILED AND	d #: 00720		
Barrow County Clerk of Superior Court Receipt #: 428598 Barrow County Clerk of Superior Court Receipt #: 428598 Barrow County Clerk of Superior Court Receipt #: 428598 Barrow County Clerk of Superior Court Receipt #: 428598 Barrow County Clerk of Superior Court Receipt #: 428598 Barrow County Clerk of Superior Court Receipt #: 428598 Barrow County Clerk of Superior Court Receipt #: 428598 Barrow County Clerk of Superior Court Receipt #: 428598 Barrow County Clerk of Superior Court Receipt #: 428598 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY It has present the superior County Clerk of Superior Court Receipt #: 428598 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY It has present the superior County Clerk of Superior Court Receipt #: 428598 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY It has present the superior County Clerk of Superior Clerk of Supe				11 <i>1</i> 09 <i>1</i> 2017	04:40PM		
NAME & PHONE OF CONTACT AT FILER (optional) Phones (600) 331-3282 Fax (810) 662-4141 E-MAIL CONTACT AT FILER (optional) CLB-CTLS_Glendale_Customer_Service@wollerskiuwer.com SEND ACKNOW_EDOMENT TO: (Name and Address) 26405 - RENASANT Lien Solutions P.O. Box 29071 Glendale, CA 91209-9071 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY INITIAL FINANCING STATEMENT FILE NUMBER OBJ 160 11/1/2012 CC 6C AB Barrow This FINANCING STATEMENT AMEDIBUREST to be fixed (for record) PROBLEM TO A BELLET AMEDIBUREST to be fixed (for record) PROBLEM TO A BELLET AMEDIBUREST to be fixed (for record) PROBLEM TO A BELLET AMEDIBUREST to be fixed (for record) PROBLEM TO A BELLET AMEDIBUREST to be fixed for record) PROBLEM TO A BELLET AMEDIBUREST to be fixed for record) PROBLEM TO A BELLET AMEDIBUREST to be fixed for record) PROBLEM TO A BELLET AMEDIBUREST to be fixed for record) PROBLEM TO A BELLET AMEDIBUREST to be fixed for record) PROBLEM TO A BELLET AMEDIBUREST to be fixed for record) PROBLEM TO A BELLET AMEDIBUREST to be fixed for record) PROBLEM TO A BELLET AMEDIBUREST to be fixed for record) PROBLEM TO A BELLET AMEDIBUREST to be fixed for record) PROBLEM TO A BELLET AMEDIBUREST TO A BELLET AMEDIBUREST TO AMEDIBUREST TO A BELLET AMEDIBUREST TO AMEDIBUREST TO AMEDIBUREST TO AMEDIBUREST TO A BELLET AMEDIBUREST TO A BELLET AMEDIBUREST TO	ICC FINANCING STATEMENT AMEN OLLOW INSTRUCTIONS	IDMENT		Barrow Cou	inty Clerk o	of Superior Court	
C.E.C.TLS_Glandale_Customer_Service@wollerskluwer.com SEND ACKNOWLEDOMENT TO: (Name and Address) 28405 - RENASANT Lien Solutions P.O. Box 29071 Glandale, CA 91209-9071 GAGA THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY RITTAL FINANCING STATEMENT FILE NUMBER OPEN 105 11/11/2012 CC GA Barrow TERMANATION: Effectiveness of the Financing Statement Identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement (fider partials): Provide name of Assignee in item 70 and 10 an							
Lian Solutions P.O. Box 29071 Glendale, CA 91209-9071		rskluwer.com					
P.O. BOX 29071 Glendale, CA 91209-9071 Fill with: Barrow, GA THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY INTRAL FIRANCING STATEMENT AMERIDMENT is to be filed (for record) for recorded) in the REAL ESTATE RECORDS File Black Ameridant Mark Each ESTATE RECORDS File Black Ameridant Minimum File MucCasa and part of the set 13 FERMINATION: Effectiveness of the Financing Statement Identified above is farminated with respect to the security Interest(s) of Secured Party authorizing this Termination Statement ASSIGNMENT (toll or partial): Provide name of Assignee in item 7 or 70, and name of Assignee in item 0 For partial subjected for the additional period provided by applicable law PARTY INFORMATION Chardes AND Chark and of the security Interest(s) of Secured Party authorizing this Termination Statement is CALAGOS STATE (STATE Complete Secured Party authorizing this Termination Statement is CHANGE Interest between boxes: CHANGE Interest three boxes to: CHANGE Interest Complete CHANGE Interest Comp	SEND ACKNOWLEDGMENT TO: (Name and Address)	26405 - RENASA	ANT				
Glendale, CA 91209-9071 GAGA THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY INITIAL FIRANCING STATEMENT FILE NUMBER 009 160 11/11/2012 CC GA Barrow Initial Firancing Statement File Number The Statement of Statement Identified above is farminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement ASSIGNMENT (file or partial): Provide name of Assignae in item 7e or 7b, and address of Assignae in item 7e or 1b, and address of Assignae in item 7e or 1b, and address of Assignae in item 7e or 1b, and address of Assignae in item 7e or 1b, and address of Assignae in item 7e or 1b, and address of Assignae in item 7e or 1b, and address of Assignae in item 7e or 1b, and address of Assignae in item 8 CONTINUATION: Effectiveness of the Financing Statement Identified above with respect to the security interest(s) of Secured Party authorizing this Termination Statement and the statement of Assignae in item 7e or 7b, and address of Assignae in item 8 CONTINUATION: Effectiveness of the Financing Statement Identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement Is continued for the additional period provided by applicable law CONTINUATION: Effectiveness of the Financing Statement Identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement Is continued for the additional period provided by applicable law CONTINUATION: Effectiveness of the Financing Statement Identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement Is continued for the additional form of the security interest (s) of Secured Party authorizing this Continuation Statement Is continued for the decided of the security of the security interest (s) of Secured Party authorizing this Continuation Statement Is continued for the beautified and the security interest (s) of Secured Party authorizing this Continuation Statement Is continued for the sec		6134245	66				
INITIAL, FINANCING STATEMENT FILE NUMBER ODS 160 11/11/2012 CC GA Barrow TERMIDIATION: Effectiveness of the Financing Statement Identified above is (arminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement (and the object of the security interest(s) of Secured Party authorizing this Termination Statement (and the object of the security interest(s) of Secured Party authorizing this Termination Statement (and the object of the security interest(s) of Secured Party authorizing this Termination Statement (and the For partial assignment, complete from and gradient interest oddered collateral in item 6 For partial assignment, complete from a designment is indicate attented collateral in item 6 For partial assignment, complete from a designment (and the security interest(s) of Secured Party authorizing this Termination Statement is conditioned for the additional partial period provided by applicable law PARTY INFORMATION CHANGE: AND Check and of these three boxes to: CHANGE name and/or address: Complete Ram DELETE name: Give record name of the Change and the security interest (complete Ram DELETE name: Give record name interest (complete for Party Information Change - provide only and fam 7 to 7 to 170, and fam 7 to		GAGA					
INITIAL, FINANCING STATEMENT FILE NUMBER ODS 160 11/11/2012 CC GA Barrow TERMIDIATION: Effectiveness of the Financing Statement Identified above is (arminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement (and the object of the security interest(s) of Secured Party authorizing this Termination Statement (and the object of the security interest(s) of Secured Party authorizing this Termination Statement (and the object of the security interest(s) of Secured Party authorizing this Termination Statement (and the For partial assignment, complete from and gradient interest oddered collateral in item 6 For partial assignment, complete from a designment is indicate attented collateral in item 6 For partial assignment, complete from a designment (and the security interest(s) of Secured Party authorizing this Termination Statement is conditioned for the additional partial period provided by applicable law PARTY INFORMATION CHANGE: AND Check and of these three boxes to: CHANGE name and/or address: Complete Ram DELETE name: Give record name of the Change and the security interest (complete Ram DELETE name: Give record name interest (complete for Party Information Change - provide only and fam 7 to 7 to 170, and fam 7 to			1				
Contention of the Property of the Prince o							
TERMINATION: Effectiveness of the Financing Statement Identified above is (armivated with respect to the security Interest(s) of Secured Party authorizing this Termination Statement (Interest of Statement Complete Items 7 and 8 and	009 160 11/11/2012 CC GA Barrow			(or recorded) in the	10 REAL ESTAT mani Addendum (F	E RECORDS om UCCIAd) and provide Del	otoria norna in Rem 13
CONTINUATION: Effectiveness of the Financing Statement identified above with respect to the security Interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law PARTY INFORMATION CHANGE: AND Check and of these three boxes to: Check one of these two boxes: AND Check and of these three boxes to: CHANGE name and/or address: Complete term DELETE name: Give record name This Change affects Debtor or Secured Perty of record Give affect or this open and a few a	TERMINATION: Effectiveness of the Financing Statement k Statement	dentified above is (an	minated with	respect to the security in	terest(s) of Secu	rad Perty authorizing this	Termination
CONTINUATION: Effectiveness of the Financing Sistement Identified above with respect to the security Interest(s) of Secured Party authorizing this Continuation Statement is confinued for the additional period provided by applicable law PARTY INFORMATION CHANGE: PARTY INFORMATION CHANGE: AND Check one of these three boxes to: CHANGE name and/or address: Complete them boxes: ADD name: Complete item DELETE name: Give report name item items can of the segment	ASSIGNMENT (full or partial): Provide name of Assignee in For partial assignment, complete items 7 and 9 and also inc	Hem 7s or 7b, <u>end</u> o dicate offected collate	ddress of Ass eral in Rem B	signed in item 70 and ne	me of Assigner is	tem 9	
PARTY INFORMATION CHANGE: Check one of these two boxes: Check one of the boxes one of the boxes: Check one of the boxes one of the boxes: Check one of the boxes: Check one of the boxes one of the boxes: Check one of the boxes: Check one of the boxes one of the boxes one of the boxes one of the boxes one o	CONTINUATION; Effectiveness of the Financing Statement	Identified shove with		e security interest(s) of 8	Secured Party au	thorizing this Continuation	Statement is
This Change affects Debtor or Secured Perty of record Grant and Grant address: Complete for Party Information Change - provide only one name (five or 75 or 75 and firm 75 or	PARTY INFORMATION CHANGE:	····					
URRENT RECORD INFORMATION: Complete for Party Information Chango - provide only gag name (&a or 6b) 8a. ORGANIZATIONS NAME Jay2 Inc 6b. NON/IDUAL'S SURNAME FRIST PERSONAL NAME ADDITIONAL NAME(SYNTTALES) SUFFIX HANGED OR ADDED INFORMATION: Completo for Assignment or Party Mormation Chango - provide early gag pages (France) from the configuration of early part of the Debtor's name) 7a. ORGANIZATION'S NAME INDIVIDUAL'S SURNAME INDIVIDUAL'S SURNAME INDIVIDUAL'S SURNAME INDIVIDUAL'S ADDITIONAL NAME(SYNITIALES) SUFFIX ANLING ADDRESS CITY STATE POSTAL CODE COUNTRY COLLATERAL CHANGE: Also check one of these four boxes: ADD collateral Delicate Inclination RESTATE covered collateral ASSIGN Collateral		CHANGE no	ese three bore ame and/or ad	s to: dress: Completo A	DD name: Comp	ate Rem DELETE nemi	: Give record name
Jay2 Inc 60. INDIVIDUALS SURPAME FRIST PERSONAL NAME ADDITIONAL NAME(SYNTTAL(S)) SUFFIX HANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Change - provide early <u>on</u> Paper (Falser's) fundering do not cent, modify, or abbreviate any particibles Debtor's name) 76. ORGANIZATION'S NAME INDIVIDUAL'S SURPAME INDIVIDUAL'S FIRST PERSONAL NAME INDIVIDUAL'S FIRST PERSONAL NAME INDIVIDUAL'S ADDITIONAL NAME(SYNITTAL(S)) SUFFIX STATE POSTAL CODE COUNTRY COLLATERAL CHANGE: Also check one of these four boxes: ADD collateral DELETE collateral PRESTATE covered collateral ASSIGN Collateral		Them on or o	n, grig kem ra	101 / D 8330 NEWS 10 17	o or 10, <u>pho</u> item	(C to be deleted t	n liem Ea of Eb
HANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Charge - provide early great [7a or 7b) fuse coad, [est peace, do not cen's, modify, or abbreviate any part of the Debbor's name) 7a. ORGANIZATION'S NAME TO. INDIVIDUAL'S SURNAME INDIVIDUAL'S SURNAME INDIVIDUAL'S FIRST PERSONAL NAME INDIVIDUAL'S ADDITIONAL NAME(SYNITIAL'S) SUFFIX SUFFIX CITY STATE POSTAL CODE COUNTRY COLLATERAL CHANGE: Also check one of these four boxes: ADD collateral Dellette collateral RESTATE covered collateral ASSIGN collateral	UNIVER I RECORD INFORMATION: Complete for Party Inform	uscou ensulla - biox	ide only ggg i	name (Sa or Sb)			
TO INDIVIDUAL'S SURVIAME INDIVIDUAL'S FIRST PERSONAL NAME INDIVIDUAL'S ADDITIONAL NAME(SYNITIAL(S) ANULING ADDRESS CITY STATE POSTAL CODE COUNTRY COLLATERAL CHANGE: Also check one of these four boxes: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN Collateral	63, ORGANIZATION'S NAME	naton enango - prov	ide only <u>pag</u> (name (6a or 6b)			
TO, INDIVIDUAL'S SURNAME INDIVIDUAL'S SURNAME INDIVIDUAL'S ADDITIONAL NAME(SYMITTIALES) MALLING ADDRESS CITY STATE POSTAL CODE COUNTRY COLLATERAL CHANGE: Also check one of these four boxes: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN collateral	Jay2 Inc				ADOTTIO	HAL NAME(SYNTTAL(S)	SUFFIX
INDIVIDUAL'S FIRST PERSONAL NAME INDIVIDUAL'S ADDITIONAL NAME(SYNITIVAL'S) WALLING ADDRESS CITY STATE POSTAL CODE COUNTRY COLLATERAL CHANGE: Also check one of these four boxes: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN collateral	SO, ARGANIZATION'S HAME Jay2 Inc 60. INDIVIDUAL'S SURNAME HANGED OR ADDED INFORMATION; Complete for Assignment or f	7.R	ST PERSONAL	KAME			
INDIVIOUALIS ADDITIONAL NAME(SYNITIAL(S) MARLING ADDRESS CITY STATE POSTAL CODE COUNTRY COLLATERAL CHANGE: Also check one of these four boxes: ADD collateral DELETE colleteral RESTATE covered collateral ASSIGN collateral	JAY2 Inc 6b. INDIVIDUAL'S SURNAME CHANGED OR ADDED INFORMATION; Complete for Australians of the Complete for Australians of	7.R	ST PERSONAL	KAME			
MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY COLLATERAL CHANGE: Also check one of these four boxes: ADD collateral DELETE colleteral DELETE colleteral RESTATE covered collateral ASSIGN collateral	DAY 2 INC BD. INDIVIDUAL'S SURRAME CHANGED OR ADDED INFORMATION; Complete for Assignment or F TA. ORGANIZATION'S NAME	7.R	ST PERSONAL	KAME			
MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY COLLATERAL CHANGE: Also check one of these four boxes: ADD collateral DELETE colleteral DELETE colleteral RESTATE covered collateral ASSIGN collateral	DAY INC SO, INDIVIDUAL'S SURVAME HANGED OR ADDED INFORMATION; Complete by Assignment of Ta. Organization's NAME 70. INDIVIDUAL'S SURVAME	7.R	ST PERSONAL	KAME			
COLLATERAL CHANGE: Also check one of these four boxes: ADD collateral DELETE collate	BS, ORGANIZATION'S NAME 3 AND STATE OF THE STREET PERSONAL NAME 1 ANGED OR ADDED INFORMATION; Complete for Assignment of Tal. ORGANIZATION'S NAME 1 INDIVIDUAL'S SURVAME INDIVIDUAL'S FIRST PERSONAL NAME	7.R	ST PERSONAL	KAME			
	BS, ORGANIZATION'S HAME Jay2 Inc 66. INDIVIDUAL'S SURVAME HANGED OR ADDED INFORMATION: Complete for Assignment of F 76. ORGANIZATION'S NAME TO. INDIVIDUAL'S SURVAME INDIVIDUAL'S FIRST PERSONAL NAME INDIVIDUAL'S ADDITIONAL NAME(S)INITIAL(S)	7.R	ST PERSONAL	KAME			har Deblor's name)
	BS, ORGANIZATION'S HAME Jay2 Inc 66. INDIVIDUAL'S SURVAME HANGED OR ADDED INFORMATION: Complete for Assignment of F 76. ORGANIZATION'S NAME TO. INDIVIDUAL'S SURVAME INDIVIDUAL'S FIRST PERSONAL NAME INDIVIDUAL'S ADDITIONAL NAME(S)INITIAL(S)	781 Pary Information Charge -	ST PERSONAL	KAME	uli Patrie; do Act cent,	modify, or abbreviate any port of it	he Debtor's name)
	BS, ORGANIZATION'S NAME Jay2 Inc 6. RIDIVIDUAL'S SURRAME CHANGED OR ADDED INFORMATION: Complete for Assignment of F 78. ORGANIZATION'S NAME TO. INDIVIDUAL'S SURNAME INDIVIDUAL'S FIRST PERSONAL NAME	781 Pary Information Charge -	ST PERSONAL	KAME	uli Patrie; do Act cent,	modify, or abbreviate any port of it	he Debtor's name)
	B. GRANIZATION'S NAME DAY 2 Inc Co. RIDINDUAL'S SURPAME CHANGED OR ADDED INFORMATION: Complete for Assignment of the Organization's Name Ta. Organization's Name INDIVIDUAL'S SURPAME INDIVIDUAL'S FIRST PERSONAL NAME INDIVIDUAL'S ADDITIONAL NAME(SYNITTIAL(S) MAILING ADDRESS COLLATERAL CHANGE: Also check one of these four be	Party Momellan Charge -	ST PERSONAL Provide ably on	. NAME 9 Paina (70 ov 70) (usa ecad, i	el patre; do not cent,	modify, or abbreviate any port of it	SUFFIX COUNTRY
	DAY 2 Inc 60. INDIVIDUAL'S SURPLAME CHANGED OR ADDED INFORMATION: Complete for Assignment of Ta. Organization's hame 70. Individual's Surplame INDIVIDUAL'S FIRST PERSONAL NAME INDIVIDUAL'S ADDITIONAL NAME(SYNITIAL(S)) MAILING ADDRESS COLLATERAL CHANGE: Also check one of these four by	Party Momellan Charge -	ST PERSONAL Provide ably on	. NAME 9 Paina (70 ov 70) (usa ecad, i	el patre; do not cent,	modify, or abbreviate any port of it	SUFFIX COUNTRY
	DAY INC. SO, INDIVIDUAL'S SURVAME CHANGED OR ADDED INFORMATION: Complete for Assignment of Ta. Organization's name To. Individual's survame INDIVIDUAL'S FIRST PERSONAL NAME INDIVIDUAL'S ADDITIONAL NAME(SYNITIAL(S)) MAILING ADDRESS COLLATERAL CHANGE: Also check one of these four by	Party Momellan Charge -	ST PERSONAL Provide ably on	. NAME 9 Paina (70 ov 70) (usa ecad, i	el patre; do not cent,	modify, or abbreviate any port of it	SUFFIX COUNTRY
	DAY2 INC 66. INDIVIDUAL'S SURVIME HANGED OR ADDED INFORMATION: Complete for assignment of fig. or granization's name To. Individual's survime INDIVIDUAL'S FIRST PERSONAL NAME INDIVIDUAL'S ADDITIONAL NAME(SYINITIAL(S)) AMELING ADDRESS COLLATERAL CHANGE: Also check one of these four by	Party Momellan Charge -	ST PERSONAL Provide ably on	. NAME 9 Paina (70 ov 70) (usa ecad, i	el patre; do not cent,	modify, or abbreviate any port of it	SUFFIX COUNTRY
AME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT; Provide only <u>one</u> name (Se or Sb) (name of Assignor, if this is an Assignment) This is an Amendment suthorized by a DEBTOR, check have [] and provide name of euthorizing Debtor	DAY2 INC 85. NONIDUAL'S SURVAME CHANGED OR ADDED INFORMATION: Complete for Assignment of Ta. Organization's Name Ta. Organization's Name The individual's survame INDIVIDUAL'S FIRST PERSONAL NAME INDIVIDUAL'S ADDITIONAL NAME(SYINITIAL(S)) MAILING ADDRESS COLLATERAL CHANGE: Also check one of these four be Indicate collaterat: AME OF SECURED PARTY OF RECORD AUTHORIZING Is an Amendment authorized by a DEBTOR, check here	Oxes: ADD colla	ST PERSONAL provide ably on	NAME 1 (2004 [73 of 76) (sus exact, for a control of for	STATE	modify, or abbreviate any port of a	SUFFIX COUNTRY ASSIGN COVALETAL
AME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT; Provide only <u>one</u> name (Se of St) (name of Assignor, if this is an Assignment) Se ORGANIZATION'S NAME Renasant Bank	BAJE OF SECURED PARTY OF RECORD AUTHORIZE BAJE OF SECURED PARTY OF	Oxes: ADD colla	ST PERSONAL provide ably on	NAME 1 (2004 [73 of 76) (sus exact, for a control of for	STATE	modify, or abbreviate any port of a	SUFFIX COUNTRY ASSIGN COVALETAL
8a. ORGANIZATION'S NAME	BAJOR AND	Party Information Change -	ST PERSONAL provise any one of the state of	PARA (19 or 70) (sua esse, in the second, in the second, in the second, in the second	STATE STATE RESTATE	modify, or abbreviate any port of it POSTAL CODE Covered collateral	SUFFIX COUNTRY ASSIGN collateral
Renasant Bank Sh. INDIVIDIALS SURBALE	BS. ORGANIZATION'S NAME Jay2 Inc Bb. INDIVIDUAL'S SURNAME HANGED OR ADDED INFORMATION; Complete to Assignment of Tea. ORGANIZATION'S NAME TO. INDIVIDUAL'S SURNAME INDIVIDUAL'S FIRST PERSONAL NAME INDIVIDUAL'S ADDITIONAL PAME(SYNITTIAL(S)) MALLING ADDRESS COLLATERAL CHANGE: Also check one of these four be Indicate collaterat; AME OF SECURED PARTY OF RECORD AUTHORIZING Is an Amondment authodized by a DEBTOR, check hore Tea. ORGANIZATION'S NAME ROMBONTO SURNAME ROMBONTO SURNAME ROMBONTO SURNAME	Party Mormation Change - CITY Oxes: ADD colla NG THIS AMENDM and provide name of	ST PERSONAL provise any one of the state of	PARA (19 or 70) (sua esse, in the second, in the second, in the second, in the second	STATE STATE RESTATE	modify, or abbreviate any port of it POSTAL CODE Covered collateral	SUFFIX COUNTRY ASSIGN collateral

CERTIFICATE OF SERVICE

This is to certify that I have this day served upon the following a copy of the foregoing Motion for Relief from Stay and Notice of Assignment of Hearing by placing a copy of same in the US Mail with sufficient postage affixed thereon to ensure delivery to:

Jay2, Inc. 2995 Manorview Lane Alpharetta, Georgia 30004

The following parties will receive electronic service in this case through the electronic filing system:

William A. Rountree Rountree Leitman & Klein, LLC Century Plaza I 2987 Clairmont Road, Suite 175 Atlanta, Georgia 30329

Office of the United States Trustee 362 Richard Russell Building 75 Ted Turner Drive Atlanta, Georgia 30303 S. Gregory Hays Hays Financial Consulting, LLC Suite 555 2964 Peachtree Road Atlanta, Georgia 30305

This 17th day of July, 2019.

s/_____

Lynn L. Carroll Georgia Bar No. 460365

GOLDER LAW, LLC

101 Village Parkway Building 1, Suite 400 Marietta, Georgia 30067 (404) 252-3000 lcarroll@golderlawfirm.com